

Sustainability-related Information

Product name: Lannebo Europe Green Transition Legal entity identification code: 549300VN56CF0Z4NTW62

Summary

The Fund's objective is to make sustainable investments. The objective of the Fund is to make investments that contribute to at least one of the environmentally sustainable goals defined by the UN Sustainable Development Goals (SDGs) or an environmental objective defined by the EU Taxonomy. At the same time, the investments must follow good governance practices and not cause significant harm to any other sustainability objective. The share of sustainable investments is measured to monitor the fulfilment of the Fund's objective.

The sustainable investments can be either taxonomy aligned or target other environmental objectives. The distribution between the different categories of sustainable investments will vary over time and thus no minimum proportion is promised within each category. The minimum proportion of sustainable investments that the Fund is committed to is controlled daily by the internal risk control.

To ensure that sustainable investments do not cause significant harm, principal adverse impacts (PAI) are analysed. The investment must also meet Lannebo's exclusion criteria, which include violations of the UN Guiding Principles and the OECD Guidelines for Multinational Enterprises.

The Fund uses an external sustainability data provider for data collection. Data is used, among other things, to ensure that companies' contribution to one environmental objective is not favoured at the expense of another sustainability objective, known as principal adverse impacts (PAI). Data is also used to identify companies that are excluded. Data quality is ensured through sample checks against companies' reporting, and estimates are used where data are missing.

Estimates of sustainability data may influence the assessment of a company's characteristics but are considered a better alternative than having no data at all.

The due diligence process for sustainability aspects is conducted through the sustainability analysis, which ensures, among other things, that investments do not cause significant harm and comply with minimum safeguards and good governance. Lannebo's sustainability team monitors compliance with Lannebo's Policy for responsible investments, while the internal risk function monitors the binding elements of the investment strategy.

Lannebo actively engages with companies in which the Fund invests by monitoring their sustainability risks and opportunities, aiming to identify early on where an engagement dialogue may be needed. Proactive dialogues are conducted to drive positive change, while reactive dialogues are initiated in cases of incidents or controversies. Lannebo also collaborates with other investors to increase influence in companies or markets where the Fund is a smaller owner or player. The Fund also exercises its voting rights at general meetings.